

Introduction to “Quick Insights”

Version 1.0

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Purpose

This document covers the concept of “Quick Insights” in Power BI Service. This is high level document and assume resource has basic knowledge of Power BI Concepts.

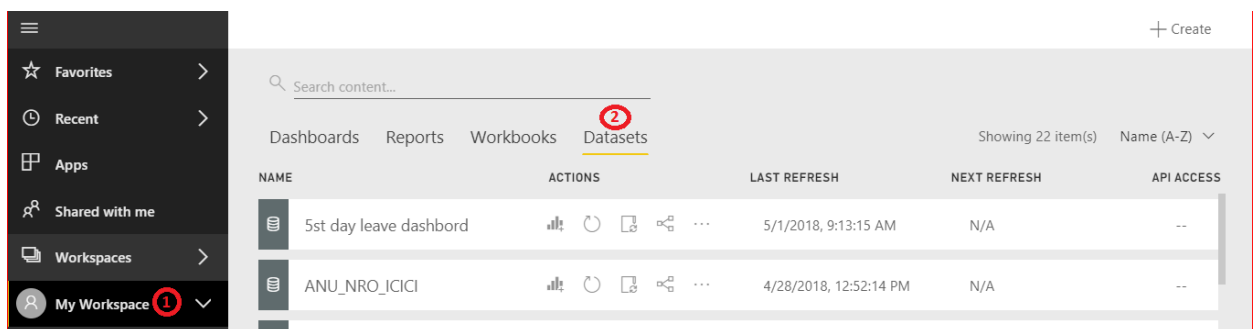
What is Quick Insights?

Quick Insight is a sixth sense of data in Power BI. In simple words, quick insight is a feeling or emotion or thought that helps us to know something essential about a person or thing. The same thing “Quick Insight” is doing with data in Power BI. It looks into our datasets and take the possible intuition out and display it by using different component of Power BI.

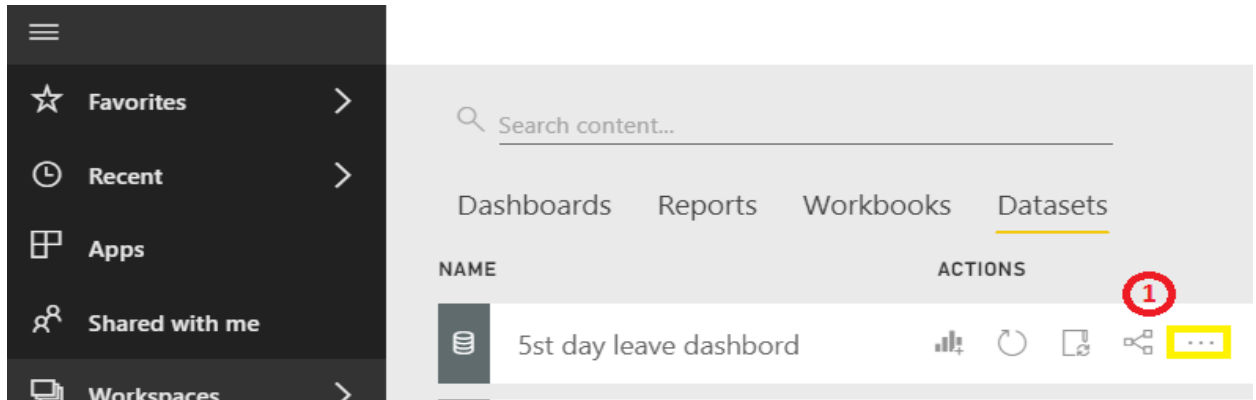
Pre Req: To use the “Quick Insight” feature, we must have “Dataset” or “Report” available in Power BI Services. It only works in Power BI Services not in Power BI Desktop.

Getting started with Quick Insight on a Dataset: -

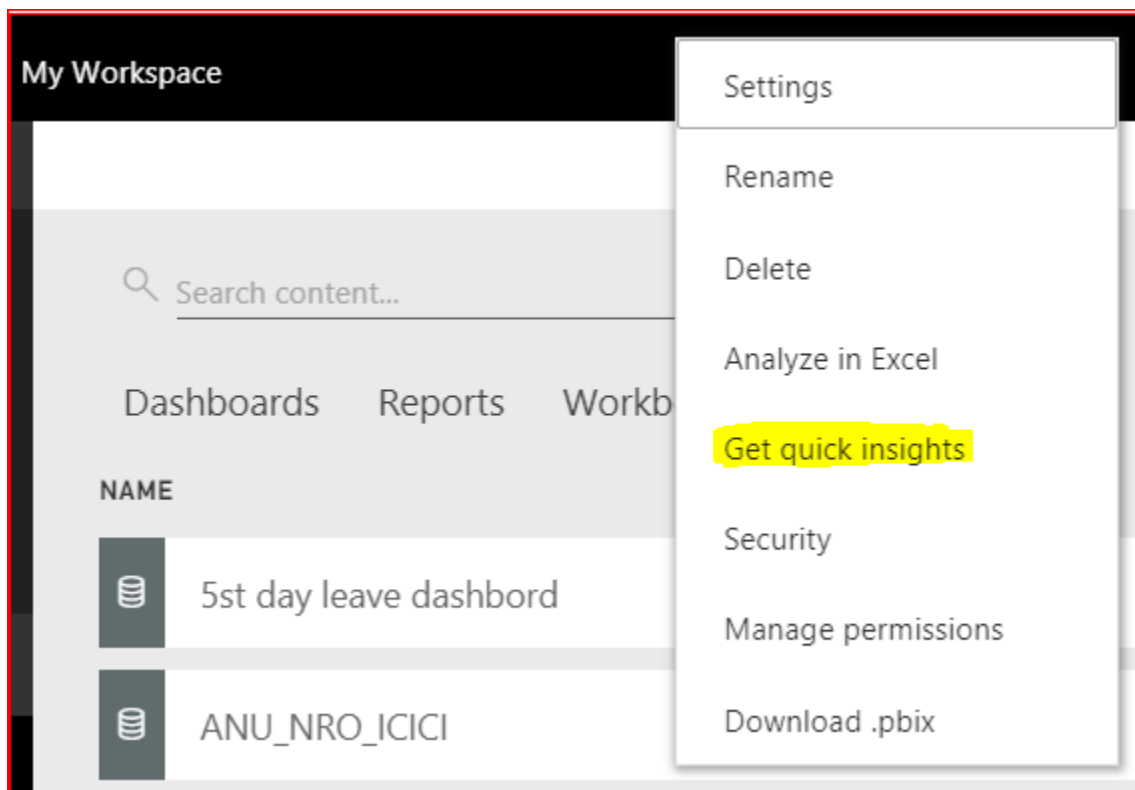
1. Click on “My Workspace” and go to the datasets tab as shown in below image. You will see similar screen when logged into Web Power BI services.



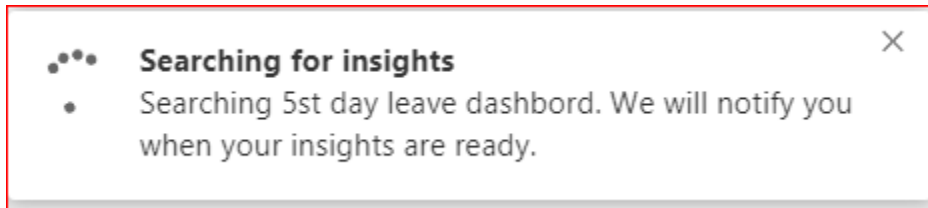
2. Now click on ellipses (...) on the dataset for which we want to take quick insight.



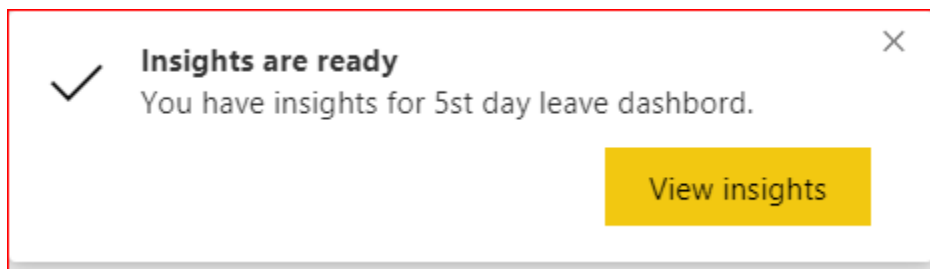
3. After clicking on ellipses, it will show the below option. Now click on "Get quick insights".



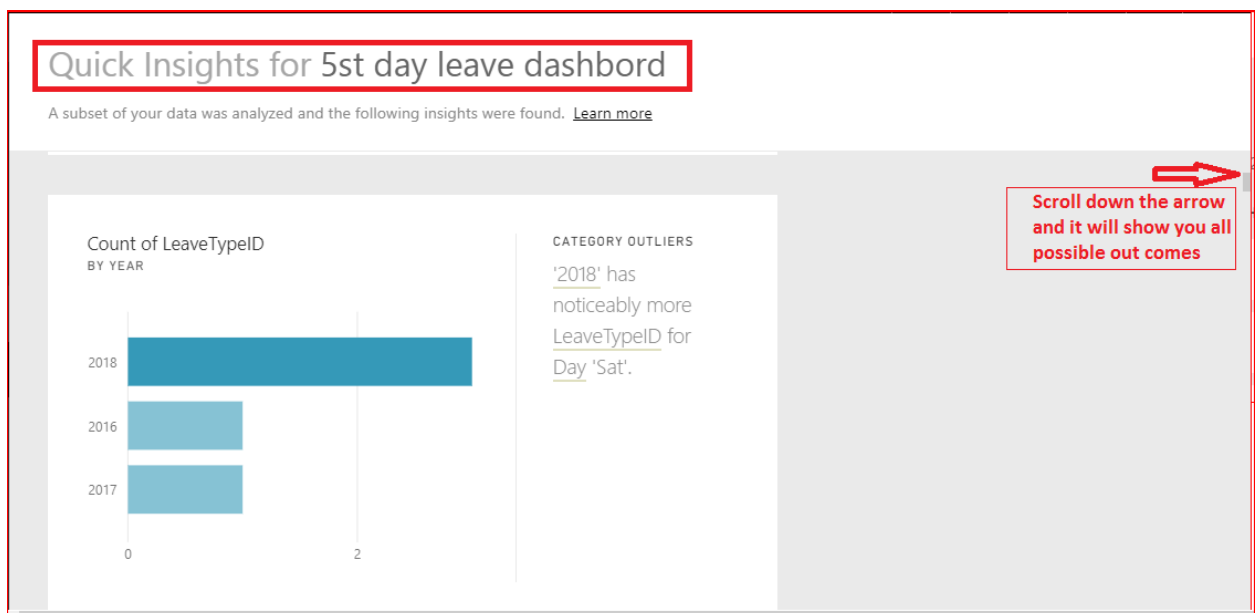
4. It will start looking into the data to get the possible intuition out.



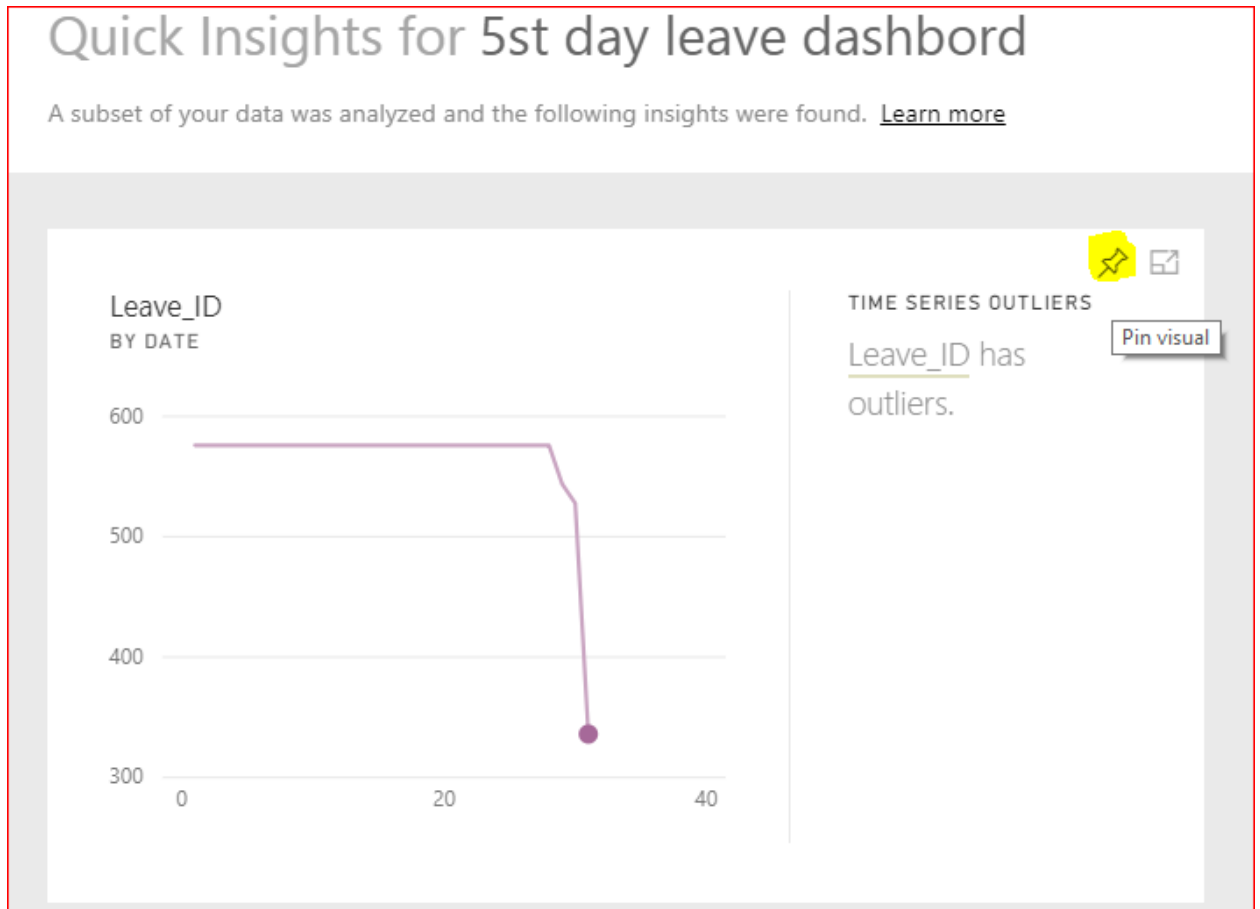
5. After the completion of analysis, following dialog box will be populated.



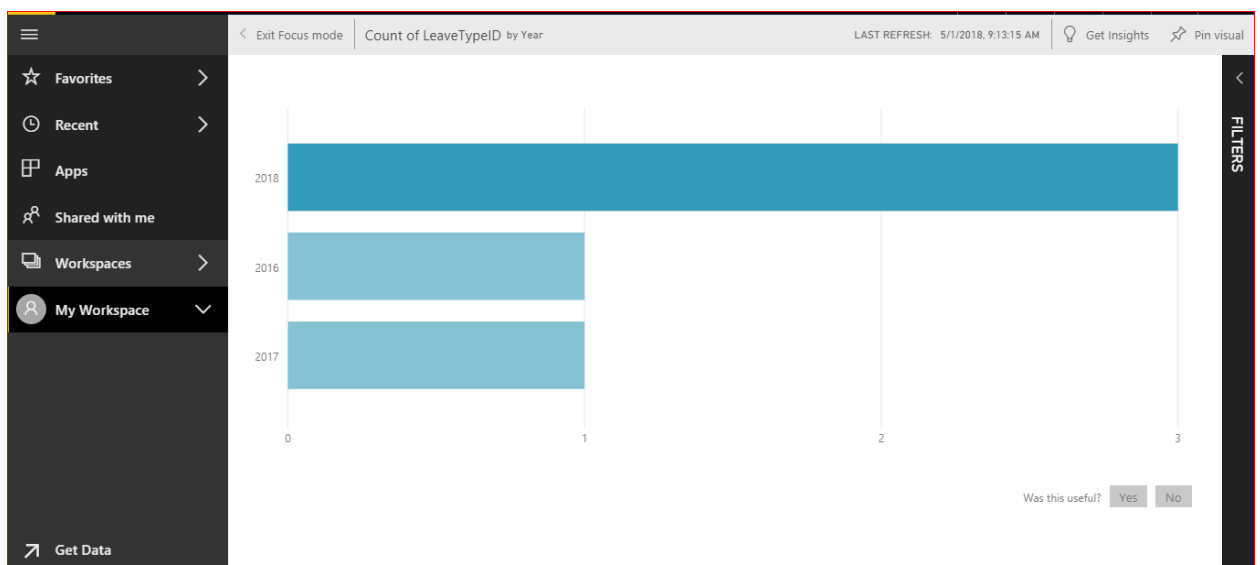
6. Now click on “View Insights” it will display special Quick Insights List.



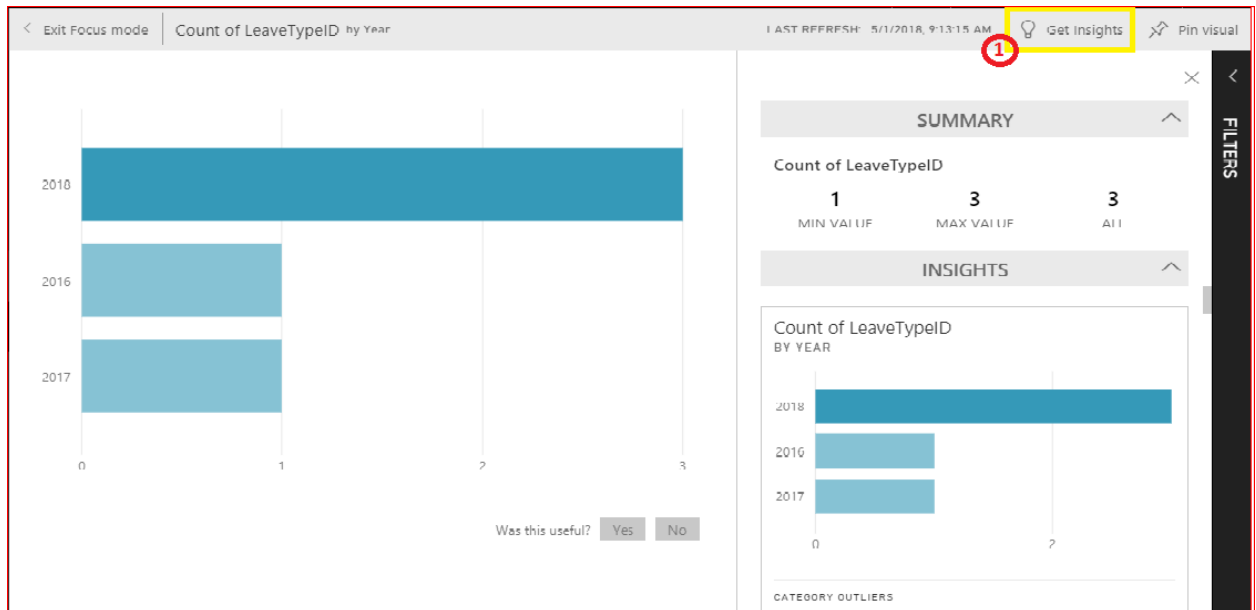
7. We can pin any insight to dashboard which we feel interesting by clicking on “Pin” option present on top right corner as highlighted below.



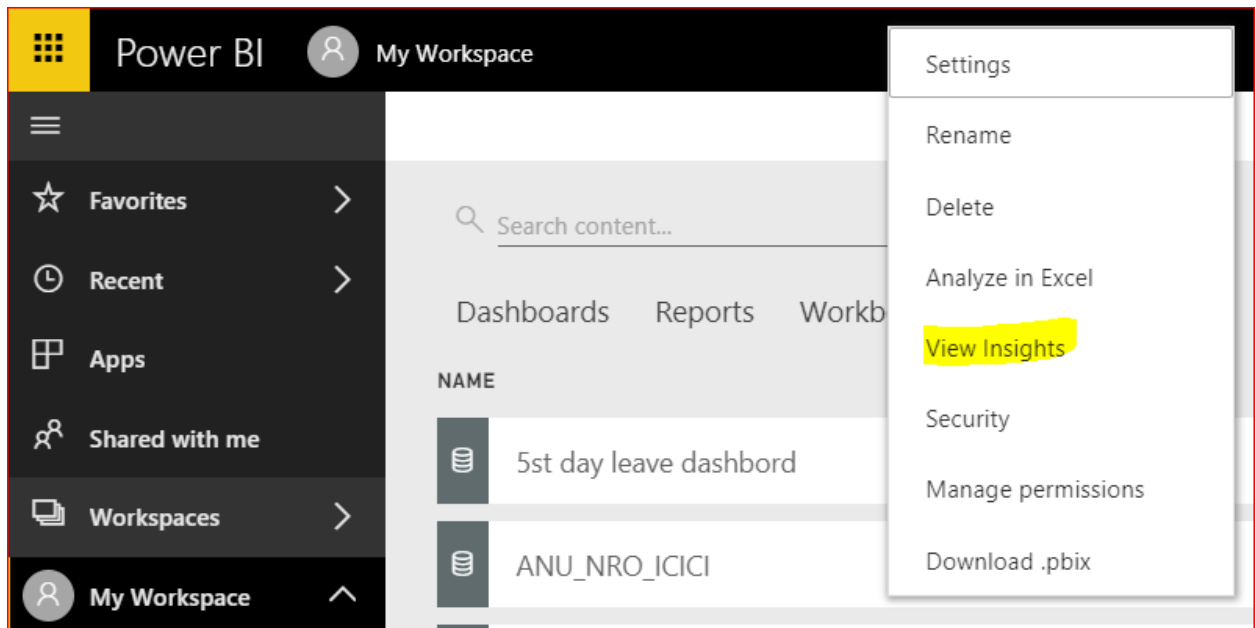
8. When we click on any insight it will go to focus mode or full screen.



9. If we want to do further analysis, then click on “Get Insight” in focus mode.

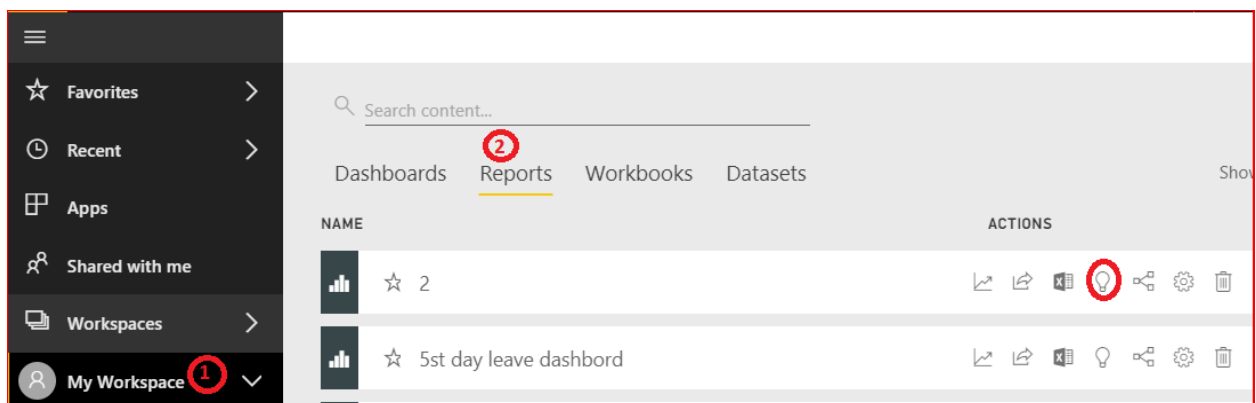


10. The Quick Insights are saved along with the dataset. We can view these saved insights any time. For this, open the Datasets tab, click the ellipses (...) and choose View insights.

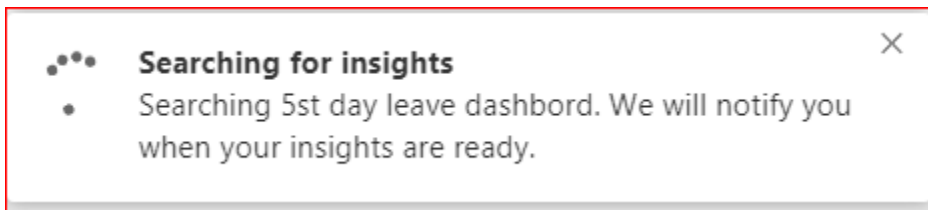


Quick Insight For Report:-

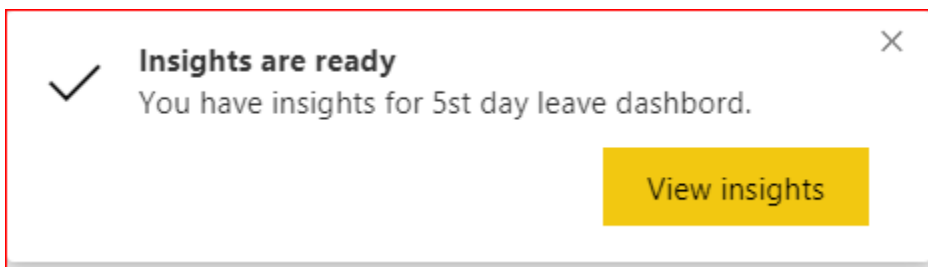
1. Click on “My Workspaces” and go to the Report tab.



2. Then click on Get insight symbol .



3. After the completion of analysis, following dialog box will be populated.



4. Now follow the same steps for view insight as mentioned earlier.

Happy Insighting 😊